

## Table of Contents – Ethernet Controller & Adapter

	<b>Page No.</b>
<b>Executive Summary</b>	
Significant Changes .....	1
Overview .....	1
Definitions .....	7
Vendor Product Maps .....	8
Methodology .....	10
<b>Worldwide Tables (Mfg. Revenue, Units and/or Ports, Mfg. ASP)</b>	
Table 1: Worldwide Ethernet – Controller & Adapter Market – by Speed .....	1
Table 2: Worldwide Ethernet – Controller & Adapter Market – by Platform Type .....	3
Table 3: Worldwide 1 Gbps Ethernet – Controller & Adapter Market – Server Attach .....	4
Table 4: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Total .....	5
Table 5: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Controllers .....	6
Table 6: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split .....	7
Table 7: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Total .....	8
Table 8: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Controllers .....	9
Table 9: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split .....	10
Table 10: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Total .....	11
Table 11: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Controllers .....	12
Table 12: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split .....	13
Table 13: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Total .....	14
Table 14: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Controllers .....	15
Table 15: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split .....	16
Table 16: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Total .....	17
Table 17: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Controllers .....	18
Table 18: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split .....	19
Appendix 1: Worldwide Total Ethernet – Controller & Adapter Market – Smart NIC – by Speed .....	20
Appendix 2: Worldwide Total Ethernet – Controller & Adapter Market – Smart NIC – by Platform Type .....	22
Appendix 3: Worldwide Total Ethernet – Controller & Adapter Market – Standard NIC vs. Smart NIC .....	23
Appendix 4: Worldwide Total Ethernet – Controller & Adapter Market – Vendor Type .....	24
Appendix 5: Worldwide Total Ethernet – Controller & Adapter Market – FCoE Enabled .....	26
Appendix 6: Worldwide InfiniBand – Controller & Adapter Market – Total by Port Speed .....	27
<b>Vendor Tables</b>	
<b>Total Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	28
<b>1 Gbps Ethernet – Controller &amp; Adapter – Server Attach</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	32
<b>1 Gbps Ethernet – Controller – Server Attach</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	36
<b>1 Gbps Ethernet – Stand-alone Adapter – Server Attach</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	40
<b>10 Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	44
<b>10 Gbps Ethernet – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	48
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	52
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	56

## Table of Contents – Ethernet Controller & Adapter

	<b>Page No.</b>
<b>10 Gbps Ethernet – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	60
<b>10 Gbps Ethernet – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	64
<b>10 Gbps Ethernet – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	68
<b>10 Gbps Ethernet – Fiber/Copper Split</b>	
Worldwide – Fiber Ports .....	72
Worldwide – Copper Ports – Total.....	73
Worldwide – Copper Ports – Direct Attach Copper.....	74
Worldwide – Copper Ports – Base-T .....	75
Worldwide – Copper Ports – Others .....	76
<b>25 Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	77
<b>25 Gbps Ethernet – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	81
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	85
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	89
<b>25 Gbps Ethernet – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	93
<b>25 Gbps Ethernet – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	97
<b>25 Gbps Ethernet – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	101
<b>25 Gbps Ethernet – Fiber/Copper Split</b>	
Worldwide – Fiber Ports .....	105
Worldwide – Copper Ports – Total.....	106
Worldwide – Copper Ports – Direct Attach Copper.....	107
Worldwide – Copper Ports – Base-T .....	108
Worldwide – Copper Ports – Others .....	109
<b>40 Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	110
<b>40 Gbps Ethernet – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	114
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	118
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	122
<b>40 Gbps Ethernet – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	126
<b>40 Gbps Ethernet – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	130

## Table of Contents – Ethernet Controller & Adapter

	<b>Page No.</b>
<b>40 Gbps Ethernet – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	134
<b>40 Gbps Ethernet – Fiber/Copper Split</b>	
Worldwide – Fiber Ports .....	138
Worldwide – Copper Ports – Total.....	139
Worldwide – Copper Ports – Direct Attach Copper.....	140
Worldwide – Copper Ports – Base-T .....	141
Worldwide – Copper Ports – Others .....	142
<b>50 Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	143
<b>50 Gbps Ethernet – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	147
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	151
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	155
<b>50 Gbps Ethernet – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	159
<b>50 Gbps Ethernet – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	163
<b>50 Gbps Ethernet – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	167
<b>50 Gbps Ethernet – Fiber/Copper Split</b>	
Worldwide – Fiber Ports .....	171
Worldwide – Copper Ports – Total.....	172
Worldwide – Copper Ports – Direct Attach Copper.....	173
Worldwide – Copper Ports – Base-T .....	174
Worldwide – Copper Ports – Others .....	175
<b>100 Gbps Ethernet – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	176
<b>100 Gbps Ethernet – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	180
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	184
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	188
<b>100 Gbps Ethernet – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	192
<b>100 Gbps Ethernet – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	196
<b>100 Gbps Ethernet – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	200

## Table of Contents – Ethernet Controller & Adapter

	<b>Page No.</b>
<b>100 Gbps Ethernet – Fiber/Copper Split</b>	
Worldwide – Fiber Ports .....	204
Worldwide – Copper Ports – Total.....	205
Worldwide – Copper Ports – Direct Attach Copper.....	206
Worldwide – Copper Ports – Base-T .....	207
Worldwide – Copper Ports – Others .....	208
<b>Total Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	209
<b>10 Gbps Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	213
<b>10 Gbps Smart NIC – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	217
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	221
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	225
<b>10 Gbps Smart NIC – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	229
<b>10 Gbps Smart NIC – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	233
<b>10 Gbps Smart NIC – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	237
<b>25 Gbps Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	241
<b>25 Gbps Smart NIC – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	245
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	249
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	253
<b>25 Gbps Smart NIC – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	257
<b>25 Gbps Smart NIC – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	261
<b>25 Gbps Smart NIC – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	265
<b>40 Gbps Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	269
<b>40 Gbps Smart NIC – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	273
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	277
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP.....	281

## Table of Contents – Ethernet Controller & Adapter

	<b>Page No.</b>
<b>40 Gbps Smart NIC – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	285
<b>40 Gbps Smart NIC – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	289
<b>40 Gbps Smart NIC – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	293
<b>50 Gbps Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	297
<b>50 Gbps Smart NIC – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	301
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	305
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	309
<b>50 Gbps Smart NIC – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	313
<b>50 Gbps Smart NIC – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	317
<b>50 Gbps Smart NIC – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	321
<b>100 Gbps Smart NIC – Controller &amp; Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	325
<b>100 Gbps Smart NIC – Controller</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	329
Worldwide – Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	333
Worldwide – Non-Server Attach – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	337
<b>100 Gbps Smart NIC – Daughter Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	341
<b>100 Gbps Smart NIC – Mezzanine Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	345
<b>100 Gbps Smart NIC – Stand-alone Adapter</b>	
Worldwide – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	349
<b>Total Ethernet – FCoE Enabled</b>	
Worldwide – FCoE Enabled – Total – Mfg. Revenue, Units, Ports, Mfg. Port ASP .....	353