

Table of Contents – Five Year Forecast – Controller & Adapter

Page No.

Executive Summary

| | |
|---------------------------------------|----|
| Overview | 1 |
| Assumptions | 7 |
| Comparison to Previous Forecast | 8 |
| Caveats | 8 |
| Methodology..... | 9 |
| Definitions | 10 |

Worldwide Tables (Mfg. Revenue, Units, Ports, Mfg. ASP)

| | |
|--|----|
| Table 1: Worldwide Ethernet – Controller & Adapter Market – by Speed | 1 |
| Table 2: Worldwide Ethernet – Controller & Adapter Market – by Platform Type..... | 3 |
| Table 3: Worldwide Ethernet – Controller & Adapter Market – Standard NICs vs. Smart NICs | 4 |
| Table 4: Worldwide 1 Gbps Ethernet – Controller & Adapter Market – Server Attach | 5 |
| Table 5: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Total | 6 |
| Table 6: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split..... | 7 |
| Table 7: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Total | 8 |
| Table 8: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split..... | 9 |
| Table 9: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Total | 10 |
| Table 10: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split..... | 11 |
| Table 11: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Total | 12 |
| Table 12: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split..... | 13 |
| Table 13: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Total | 14 |
| Table 14: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split..... | 15 |
| Table 15: Worldwide Total Ethernet – Controller & Adapter Market – Smart NIC | 16 |