

# Table of Contents – Five Year Forecast – Ethernet Adapter & Smart NIC

## Page No.

### Executive Summary

Overview .....	1
Assumptions .....	7
Comparison to Previous Forecast .....	8
Caveats .....	8
Methodology.....	9
Definitions .....	10

### Worldwide Tables (Mfg. Revenue, Units, Ports, Mfg. ASP)

Table 1: Worldwide Ethernet – Controller & Adapter Market – by Speed.....	1
Table 2: Worldwide Ethernet – Controller & Adapter Market – by Platform Type.....	3
Table 3: Worldwide 1 Gbps Ethernet – Controller & Adapter Market – Server Attach .....	4
Table 4: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Total.....	5
Table 5: Worldwide 10 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	6
Table 6: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Total.....	7
Table 7: Worldwide 25 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	8
Table 8: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Total.....	9
Table 9: Worldwide 40 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	10
Table 10: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Total.....	11
Table 11: Worldwide 50 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	12
Table 12: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Total.....	13
Table 13: Worldwide 100 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	14
Table 14: Worldwide 200 Gbps Ethernet – Controller & Adapter Market – Total.....	15
Table 15: Worldwide 200 Gbps Ethernet – Controller & Adapter Market – Fiber/Copper Split.....	16
Table 16: Worldwide Total Ethernet — Controller & Adapter Market — Standard NIC vs. Smart NIC.....	17
Table 17: Worldwide Total Ethernet — Controller & Adapter Market — Smart NIC — by Speed.....	18
Table 18: Worldwide Total Ethernet — Controller & Adapter Market — Smart NIC — by Customer Segment .....	20

### Appendices

Appendix 1: Worldwide Server Unit Shipments – Total – By Customer Segment.....	22
Appendix 2: Worldwide Total Ethernet — Server Network Metrics — by Customer Segments — by Network Speed.....	23
Appendix 3: Worldwide Total Ethernet — Server Network Metrics — by Customer Segments — by SerDes .....	25